



Your next generation  
securitization platform

# Preliminary remarks

**GENTWO Digital** pioneered the concept of crypto securitization, where an individual off-balance sheet, issuance vehicle is established to hold digital assets and to issue conventional securities (Certificate/Note) with a Swiss ISIN to investors. This allows especially institutional investors to easily book crypto on their balance sheets via their normal stock broker. Therefore, they can conduct traditional audits and to use their traditional banking infrastructure - just like for all other of their investments.

## **What is a 'Note' (Certificate)**

A note/ certificate is a debt security issued by financial institutions; its return is based on a single asset or a basket of assets. They are a combination of financial contracts embodied in a single security, which can be traded like a stock or bond. The return of such a note is linked to the performance of an underlying asset or multiple assets on a predetermined date or with open-end maturity.

## **What is an 'ISIN'**

An international securities identification number (ISIN) is a universally accepted identifier exclusive to a particular issue of a security. ISIN numbering is the de facto standard for securities trading internationally. The ISIN is granted by the National Number Agency of the country in which the security is issued. All ISIN codes have 12 characters, and this code is made up of both letters and numbers.

Example of a Swiss ISIN: CH0381110982



# Problem

Yesterday

- Crypto assets are not bankable
- Compliance & structural issues
- Growing investment demand
- Accounting Issues
- Expensive structures
- Difficult to access for large scale/  
institutional investors

Not Bankable, Non-Transparent

# Solution

GENTWO Digital

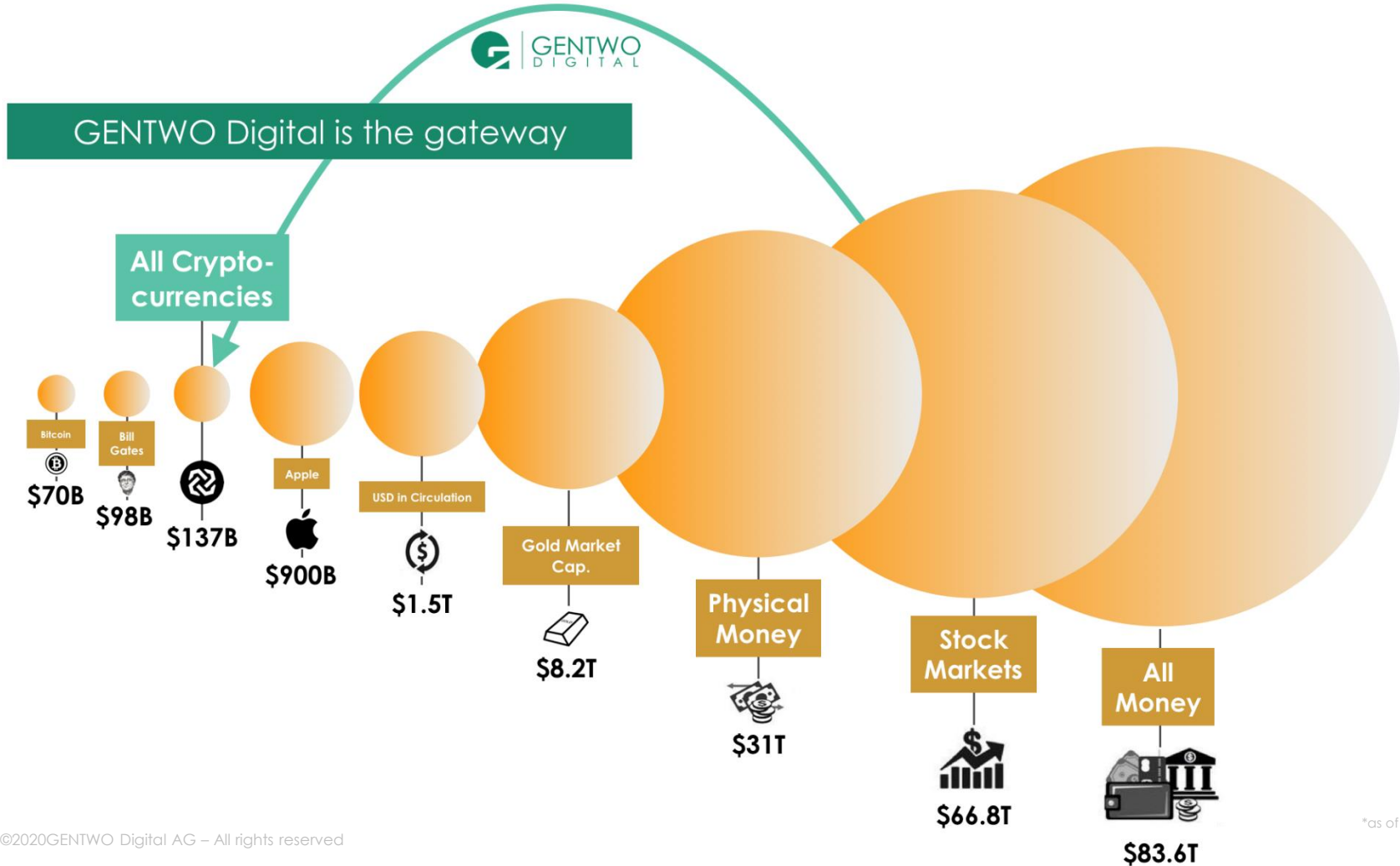
Bankable securities for all crypto assets:

- Pre-ICO, ICO and STO
- Token
- Portfolio & Strategies
- Financial Product Issuance

Individual Swiss Security (ISIN)

Investable, Bankable, Fungible

# Potential





# Build investors & investments

## INSTANTLY CREATE SECURITIES ON ALL DIGITAL ASSETS.

NO ADDITIONAL EFFORTS



# Manifesto

GENTWO Digital is the bridge between the traditional financial market and the new emerging crypto market.

We turn all digital assets into real securities that are bankable and exchangeable in the approved global banking system.

**The potential for new institutional inflows is huge.**



# Your advantages

- Win new business & clients
- Increase Assets (AUM)
- Enhance execution revenues
- Offer new client services
- White-label platform
- Own pricing structure

CREATE GROWTH





# Your clients advantages

- Access digital assets via traditional bank accounts
- Swiss Securities (Swiss ISIN)
- Your service offering
- Standard and tailor-made asset allocation (securities as service)
- Swiss securities (Swiss ISIN)
- No bank issuer or balance sheet risks

INSTANT SET-UP





# Key Facts

<b>Issuance Vehicle:</b>	Special Purpose Vehicle
<b>Legal Structure :</b>	Limited
<b>Company Set-up:</b>	“Orphaned” Company
<b>Jurisdiction:</b>	Guernsey
<b>Classification:</b>	Qualified Investors
<b>Distribution:</b>	Private Placement
<b>Regulation:</b>	Unregulated (confirmed by FINMA & GFSC)
<b>871(m) Compliance:</b>	on Request
<b>Payment Agent:</b>	Switzerland (FINMA regulated)
<b>Security:</b>	Swiss ISIN
<b>Custodian:</b>	Custodian & Broker (customer's choice)
<b>Price Distribution:</b>	Telekurs (Bloomberg on request)
<b>Secondary Market:</b>	Dedicated liquidity provider of GENTWO

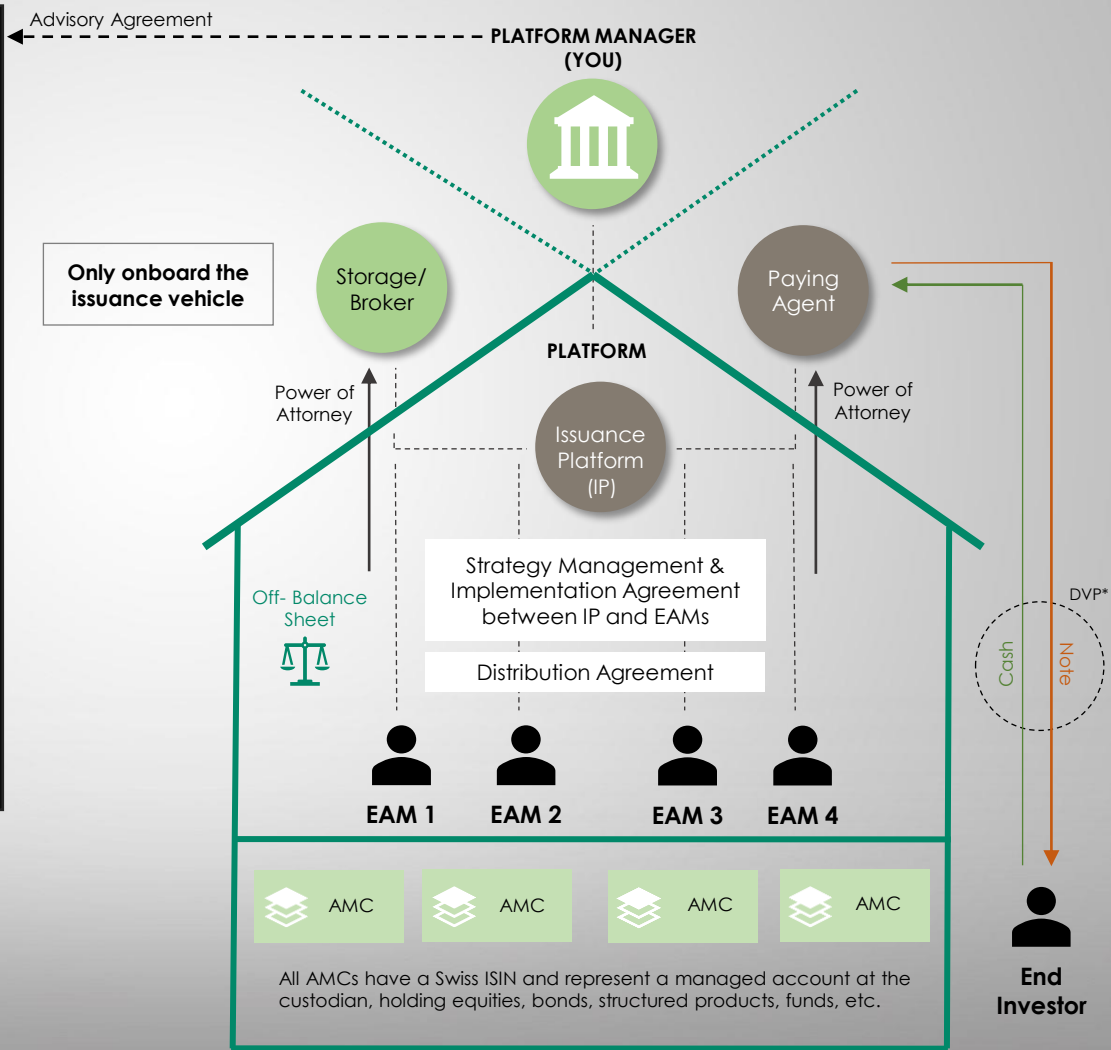


# Your AMC platform solution



## All issuer services & administrator services

- ✓ Set-up and maintenance of Issuer (incl. director, accounting, etc.)
- ✓ Establishment of accounts at Paying Agent & Broker/Custodian
- ✓ Structuring & issuance of products
- ✓ Termsheets & Documentation
- ✓ Lifecycle management
- ✓ NAV Calculation



# Easy, Simple and Efficient

Sign  
Contracts

Onboard  
Issuer

**GO!**

Setup time: **10 Business days**



# Press Releases

«Vontobel's Structured Products Mastermind doing his own thing»

Finews (May 17, 2018)

«Erste Emissionsplattform für Finanzprodukte im Kryptobereich»

Luzerner Zeitung (November 4, 2018)

«GenTwo réinvente la titrisation»

Allnews.ch (October 26, 2018)

«GENTWO Digital AG creates the worlds first publisher of financial products in the cryptosector»

vaaju (November 04, 2018)

«Lykke's utility tokens go traditional with GENTWO»

7Bitcoins (May 15, 2019)

«Zusammenarbeit zwischen dem grössten Online-Broker Interactive Broker und GENTWO»

Startupszene (October 18, 2018)





# Testimonials

"The platform is a complete success. It allows us to quickly, easily and cost-effectively carry our securitizations that previously were not possible in this way. Within a short time, new customers were able to convince themselves of the platform and implement their first projects – the customer feedback is overwhelming."



**Giuliano Glocker**  
Managing Partner  
CAT Financial Products

"Until GENTWO came along, investing in Crypto Assets was a mine field of operational difficulties. Once they put their best minds at solving this problem, the workflow has become as simple as traditional investments."



**Ralf Glabischig**  
Founding Member  
Swiss Blockchain Federation

"From our experience, GENTWO is the ideal partner to realize innovation in the financial industry. Sharing the same values makes our collaboration fruitful and provides a unique bankable solution for clients to manage crypto certificates"



**Pirro Morandi**  
Sales, Crypto Broker AG



# Your Experts



**Patrick Loepfe**  
Chairman



**Ralf Glabischnig**  
Member of the Board



**Philippe A. Naegeli**  
Member of the Board



**Marco Bumbacher**  
Member of the Board



**Lucas A. Ereth**  
Managing Partner



**Roger Darin**  
Managing Advisor



**Dionys Borter**  
Chief Financial Officer



**Nadia Hochstrasser**  
CEO Office



**Toni Barros**  
Key Account Manager



**Uroš Škorc**  
Chief Technical Officer



**Philipp Sprenger**  
Sales Manager



**Lydia Nadal**  
Head of Structuring



**Ramiza Naegeli**  
Chief Human Resources Officer



**Georgette Vun**  
Head of Legal



**Eric Krüger**  
Structured Product Manager



**Mario Casty**  
Key Account Manager



**Gamze Palaz**  
Mid Office Manager



**Kurt Krautheim**  
Legal Counsel



**Jan Sramek**  
Software Developer



**Benjamin Spring**  
Customer Experience Coordinator

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