



*Manage a portfolio  
of crypto assets in a  
bankable security.*

## GENTWO Digital offers the most flexible, inexpensive & simple solution for securitization of crypto investment strategies

**No bank or issuer currently offers actively managed certificates (AMCs) on crypto assets (currencies, coins) for asset managers to use in implementing their investment strategies.** We did so for a client of ours who was looking for an extremely flexible solution for the implementation of his view on crypto investments. Therefore, he decided on the GENTWO Digital issuance setup, which is independent of any bank. It helps the client grow his business and scale his asset strategies in the future and set up accounts at the crypto storage of his choice.

**Within one week we had packaged his strategy into a tailored, actively managed certificate (AMC) with a Swiss ISIN.** We did that for a low yearly administration fee, in other words, at a fraction of the cost for a similar fund and in short setup time.

**“GENTWO Digital made it possible to build up and manage asset inflows within days,”** the client explained.

The storage provider and broker selected by the client permitted the setup of the best solution for his specific application. **Overall, the GENTWO Digital solution was impressive with its maximum flexibility, considerable cost savings, and, last but not least, the elimination of complicated and time-consuming structures.**



# Alternatives

	Asset Manager	Investor
Fund	<ul style="list-style-type: none"> <li>+ Public distribution</li> <li>+ Internationally accepted</li> <li>- Difficult to set up for crypto assets</li> <li>- Expensive structure (legal costs)</li> <li>- Takes a long time to set up</li> <li>- Highly inflexible (due to regulations)</li> <li>- High issuance volume required</li> <li>- Extremely difficult to find a bank that offers custody services on crypto assets</li> </ul>	<ul style="list-style-type: none"> <li>+ Legally approved vehicle</li> <li>- High running costs (TER)</li> <li>- Limited investment universe</li> </ul>
Actively Managed Certificate through conventional issuer	<ul style="list-style-type: none"> <li>- Not available</li> </ul>	<ul style="list-style-type: none"> <li>- Not available</li> </ul>

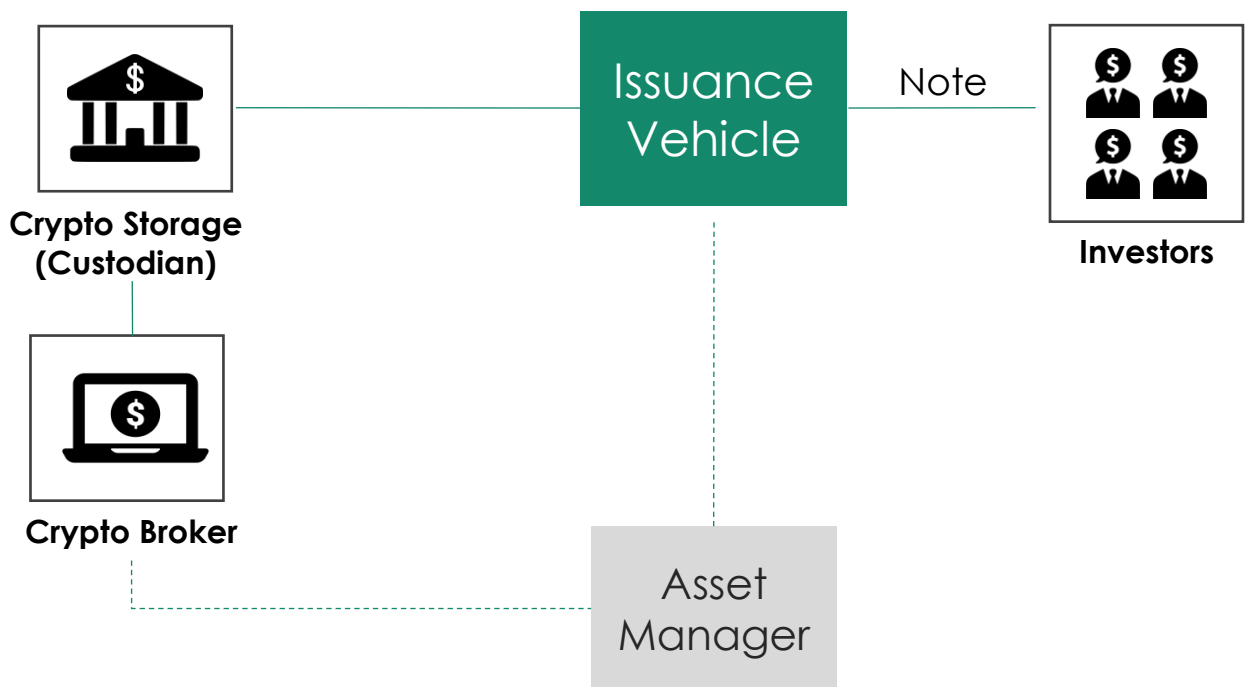
## GENTWO Digital Solution

### Actively Managed Certificate through your segregated issuance vehicle

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| <ul style="list-style-type: none"> <li>+ Open platform: AM can choose broker/custodian/storage/vault provider</li> <li>+ Fully transparent solution (AM can always see the full balance sheet)</li> <li>+ Lower costs compared to other solutions</li> <li>+ Cross assets</li> <li>+ High number of trades (unlimited rebalancing)</li> <li>+ Customized structure</li> <li>+ Simple set up of new products</li> <li>+ Easy asset management fee collection</li> <li>+ Possibility for an AM to generate a track record</li> <li>- No public distribution</li> </ul> | <ul style="list-style-type: none"> <li>+ Less cost = more return</li> <li>+ No issuer risk</li> <li>+ Easy to invest</li> <li>+ Possibility to participate in an investment strategy of the asset manager</li> </ul> |
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# Set-Up



## Patrick Loepfe, Chairman & Founder of GENTWO Digital

### Patrick, what were the challenges with this project?

**Patrick:** "Securitizing crypto assets is certainly revolutionary, in general extremely complex, and extremely futuristic. Fortunately, we could rely on our flexible platform and set up the issuance vehicle quick and easy."

### What is so revolutionary about this case?

**Patrick:** "With this remarkable case, we created a completely new offering for the asset manager. Allowing asset managers to build simple and flexible Actively Managed Certificates (AMC) for crypto assets with a Swiss ISIN, and at unprecedented low costs, just has not been done before. Fund setups, especially in the crypto asset space, take a very long time to build and are expensive, to say the least."

"For our client, we create a unique offering and product to invest and perform in the field of a crypto asset manager."



**#1 Make any ICO/STO bankable and expand your reach with investors.**

**#2 Make any token bankable and accessible for institutional and qualified investors.**

**#3 Manage a portfolio of crypto assets in a bankable security.**

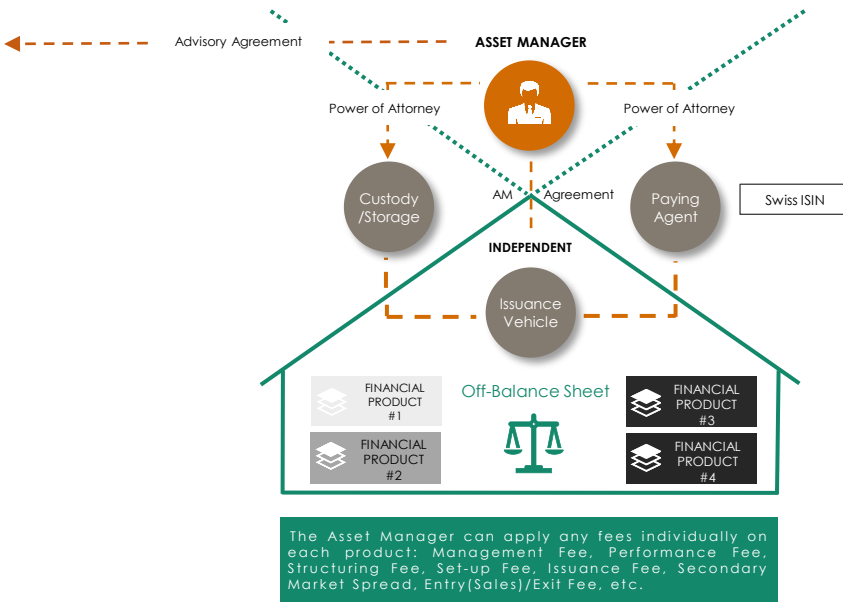
**#4 Financial issuance platform for crypto assets.**

## Set-up



**ALL ISSUER SERVICES & ADMINISTRATOR SERVICES**

- ✓ Set-up and maintenance of Issuer (incl. director, accounting, etc.)
- ✓ Establishment of accounts at Paying Agent & Broker/Storage
- ✓ Structuring & issuance of products
- ✓ Termsheets & Documentation
- ✓ Lifecycle management
- ✓ NAV Calculation



## Onboarding & Set-up Process



## Ecosystem

INVESTORS, MANAGERS AND BANKS  
FIND ALL ASSETS TO BE  
ACCESSIBLE, MANAGABLE AND BANKABLE



■ Gentwo 
 ■ Client 
 ■ SPV (Issuer) 
 ■ AMC 
 ■ Tracker 
 ■ CLN

